

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

208-214 E. 25th St. LLC,

Case No. 22-11610-JLG

Debtor.
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**SUPPLEMENTAL
DECLARATION OF DISINTERESTEDNESS
IN SUPPORT OF THE RETENTION OF
GOLDBERG WEPRIN FINKEL GOLDSTEIN LLP
AS ATTORNEYS TO THE DEBTOR**

Kevin J. Nash declares the following under penalties of perjury pursuant to 28
U.S.C. § 1746:

1. I am a member of the law firm of Goldberg Weprin Finkel Goldstein LLP
(the “Firm”), which maintains offices at 125 Park Avenue, 12th Floor, New York, New York
10017.

2. I respectfully submit this Supplemental Declaration in further support of
my Firm’s proposed retention as attorneys for the debtor, 208-214 E. 25th St. LLC (the
“Debtor”). I am admitted to practice before this Court and believe that my firm is qualified to
represent the Debtor herein.

3. Neither the Firm nor any member of the Firm holds an interest that would
disqualify the Firm from representing the Debtor in connection with the Chapter 11 case.

4. I have reviewed the Debtor’s schedules and compared THEM to my firm’s
client lists. A complete list of the names reviewed in conducting the conflicts check is annexed
hereto as Exhibit “A”. Based upon this review, to the best of my knowledge, my firm has no
connection WITH any of the creditors listed in the schedules, or any of the parties to the

underlying foreclosure action giving rise to the commencement of the Chapter 11 case. The Debtor has been represented by the firm of Oved & Oved LLP in the foreclosure action.

5. Prior to bankruptcy, in the summer of 2022, my firm represented the Debtor in its effort to attempt to refinance the outstanding mortgage debt. The refinancing was not completed, and the Firm did not bill the Debtor for its services in connection with the potential transaction. The Firm is not a creditor in the Chapter 11 case and has not asserted a claim.

6. Historically, the Debtor also represented the Debtor in connection with the 2016 refinancing involving BankUnited N.A., for which no compensation is owed.

7. Additionally, the beneficial members of the Debtor, particularly Steven Croman, together with his numerous real estate companies, are long time clients of the Firm for decades. During this time, the Firm has represented Steven Croman and/or his various real estate companies in connection with hundreds of separate real estate matters unrelated to the Debtor and its Buildings. These prior representations do not create any actual or potential conflicts with the Debtor, and I believe that my Firm is sufficiently disinterested within the meaning of the Bankruptcy Code to serve as bankruptcy counsel.

8. I, along with J. Ted Donovan, will bear primary responsibility for this Chapter 11 case. We have considerable experience in bankruptcy matters, having appeared in the Bankruptcy Courts for the Eastern and Southern Districts of New York on a consistent basis since 1984. My firm will perform the services delineated in the Debtor's supporting application.

9. As is customary, the Firm shall maintain individual time records to identify the particular services rendered on the Debtor's behalf, listing the attorney involved, and the task performed. The Firm's current billing rates for bankruptcy matters are \$685.00 per hour

for partner time, and between \$275.00 to \$500.00 for associate time. In the event there are changes in the Firm's billing rates, notice will be providing in writing to the Debtor, the Court and the U.S. Trustee.

10. Prior to the Chapter 11 filing, my Firm received a retainer payment of \$25,000 from funds deposited with the Firm by the Debtor, which will be applied to the pre-petition services, with the unused portion of approximately \$10,000 to be applied to any compensation awarded in the bankruptcy case.

Dated: New York, New York
March 2, 2023

/s/ Kevin J. Nash, Esq.

EXHIBIT "A"

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Hon. James L. Garrity Jr.
U.S. Bankruptcy Court
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